Baristas : Mike, Lori, and Timothy

Today's Menu

Jazzit with Java

- ✓ What is Jazzit with java?
- ✓ What's new highlights
- ✓ Upcoming events
- ✓ Did you know…?

What is Jazzit with Java?

A conversation about Jazzit, including topics like:

- Recent changes to the templates
- What we are currently working on
- Upcoming events
- Announcements
- Did you know…?

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What's new highlights

Recent updates to Jazzit

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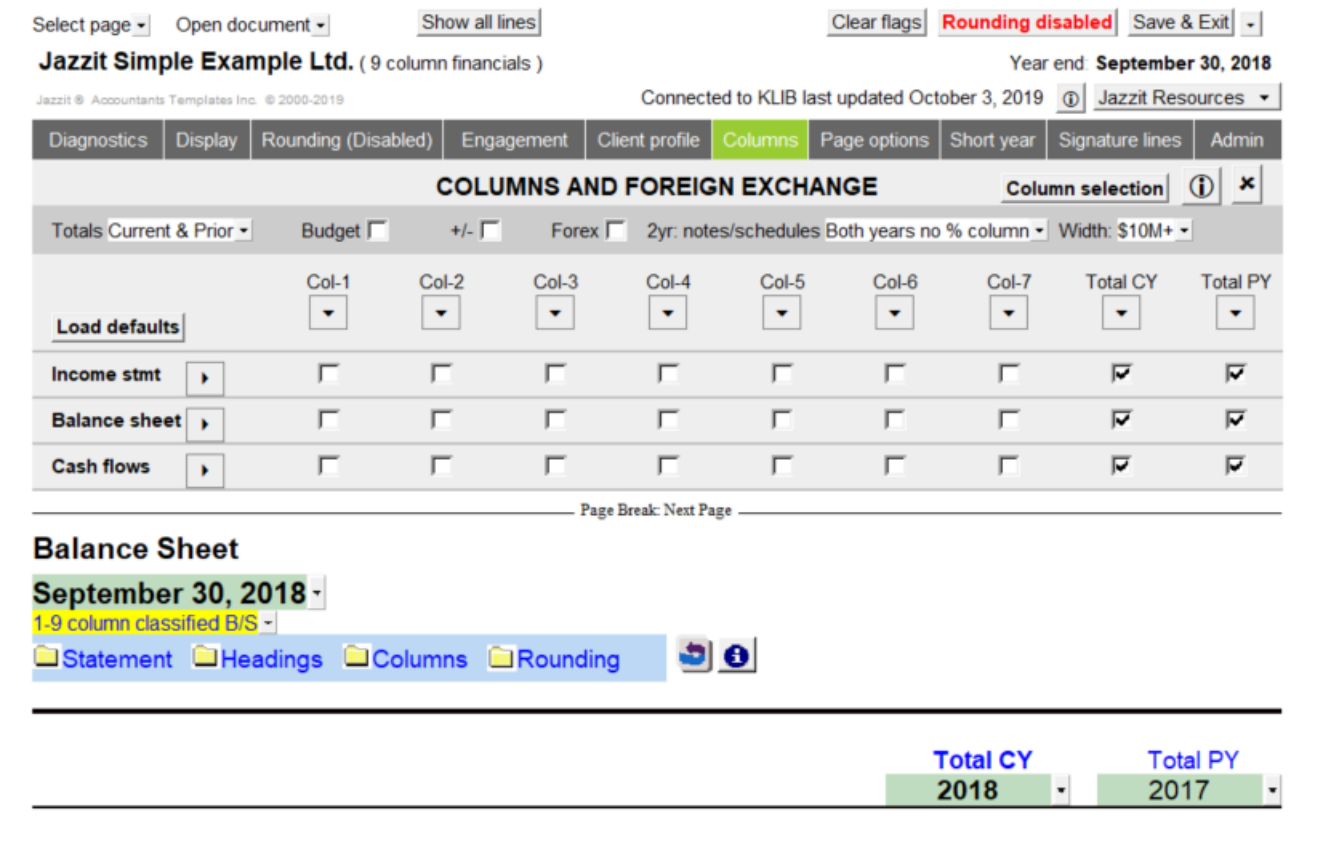
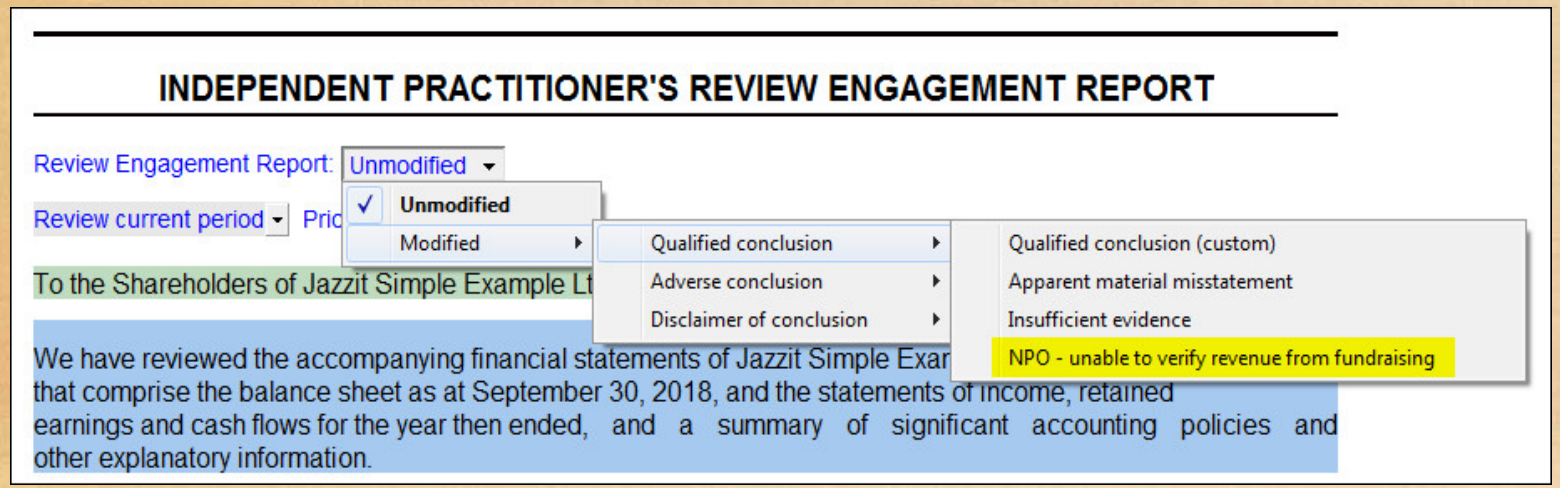
CP Home menu

- 9 column options available while viewing that statement



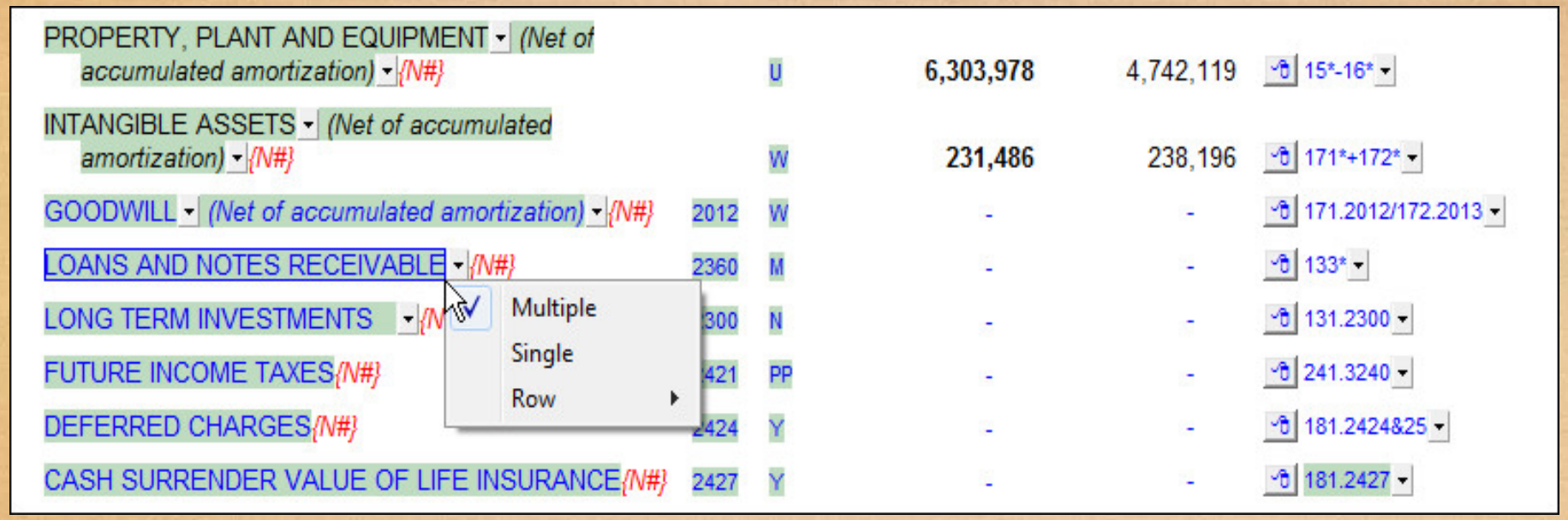
RP Engagement report

- Modified review report for NPO regarding completeness of revenues
- Updated wording for NPO audits in BC



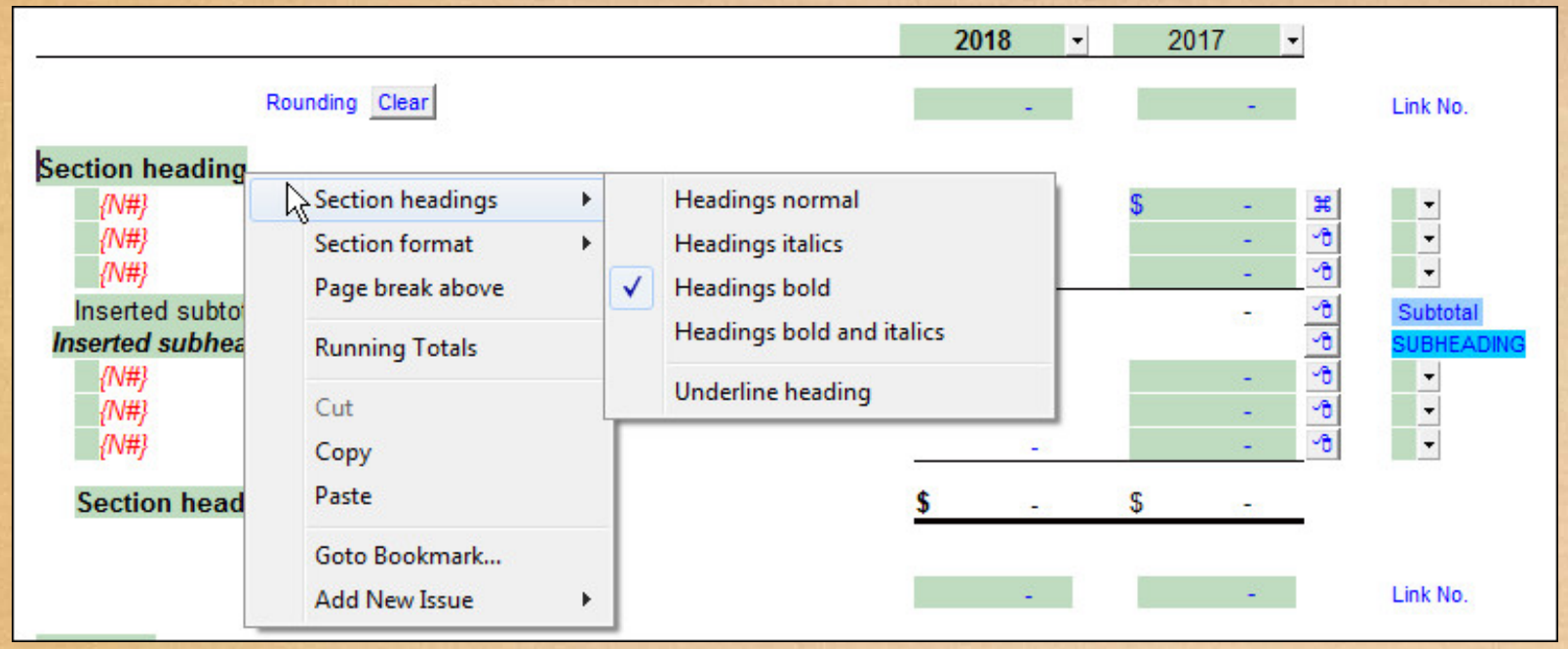
BS, BS2, BS3 Balance sheet modules

- Right click on popup menus for single/plural options



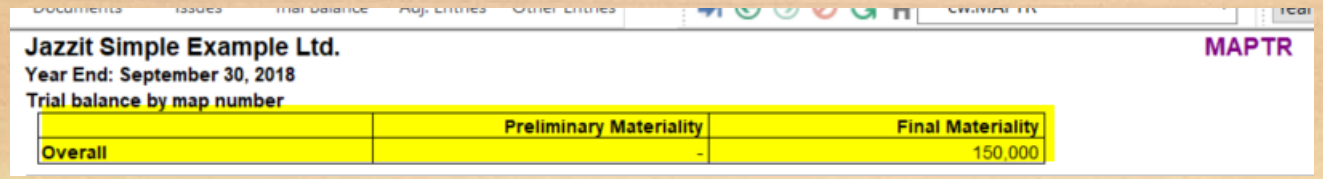
SC2 Generic 9 column schedules

- Section and subsection headings now have formatting options



MG Materiality

- Added the option to switch off materiality at the top of CaseWare automatic documents

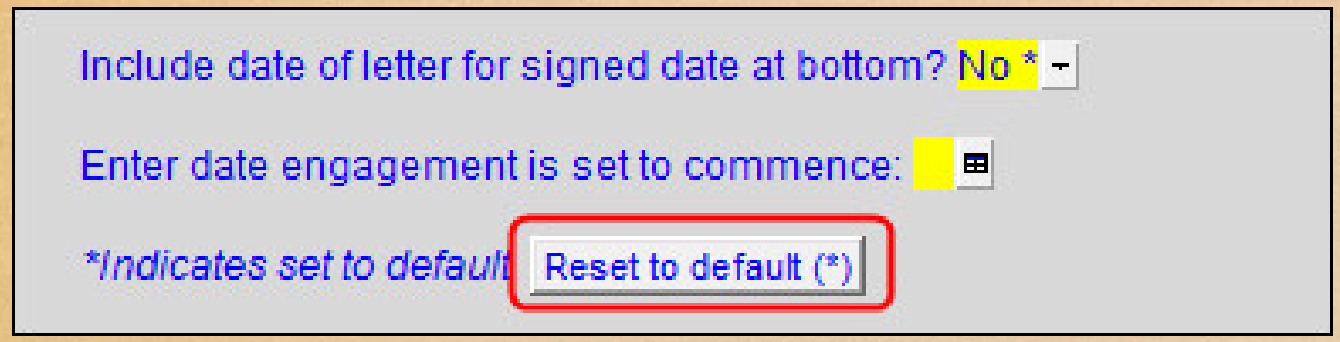


Jazzit Simple Example Ltd. MAPTR
Year End: September 30, 2018
Trial balance by map number

	Preliminary Materiality	Final Materiality
Overall	-	150,000

JZEL Engagement letter

- Default options are indicated with * and button to reset to default



JZEL Engagement letter

- The sample report has been moved an appendix at the end of the letter

Reporting

Unless unanticipated difficulties are encountered, our report will be substantially in the following form contained in Appendix A to this letter.

☑ Optional paragraph regarding notifying management if conclusion is other than unmodified

If we determine that a modification to our conclusion on the financial statements is necessary, we will discuss the reasons with you in advance.

Basis of accounting other than Canadian Accounting Standards for Private Enterprises (ASPE)? No

CA, CB, IA PPE/Intangible assets

- Groups can now be switched off and skipped

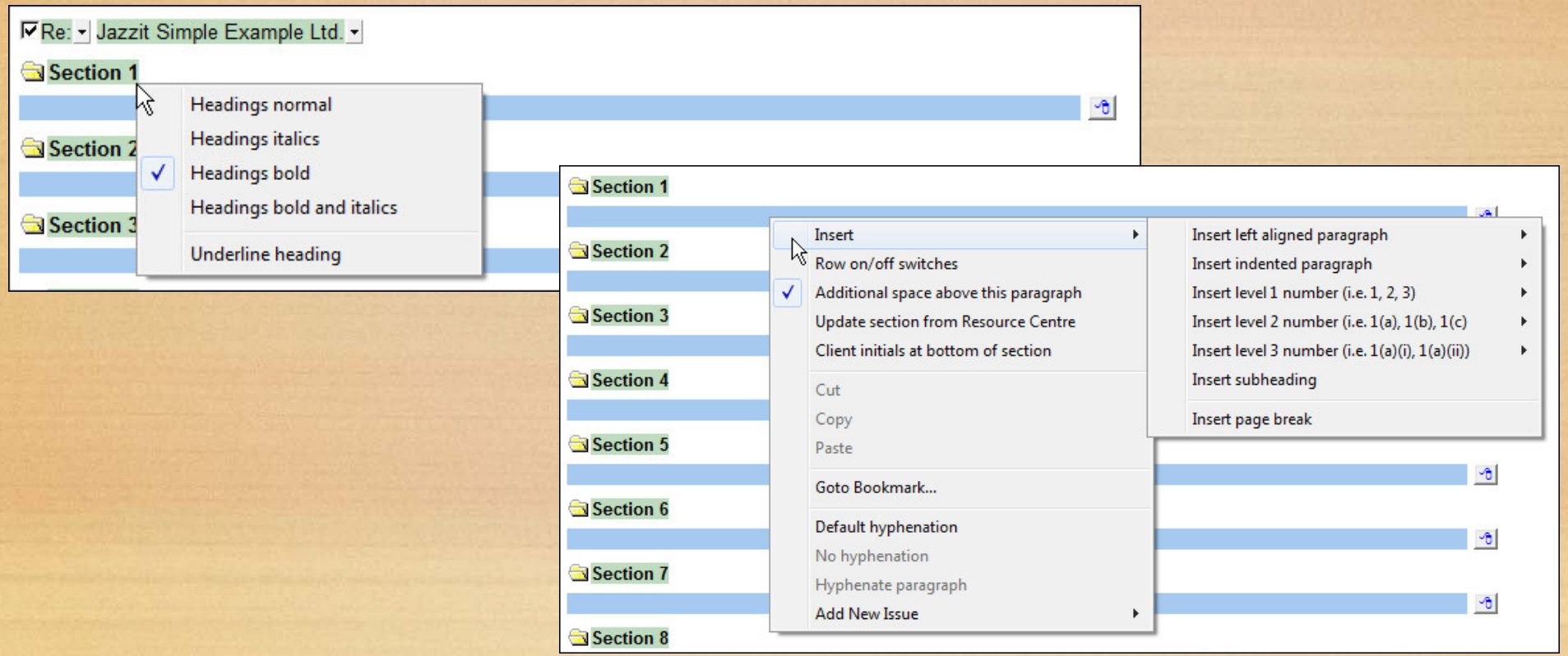
Automotive CCA class: N/A Rate method: Declining balance Rate unit:

No reconciliation to G/L

	Date Add'n m/dd/yy	Cost 2017	Additions 2018	Disposals 2018
2000 GMC Trucks	2/10/16	100,000.00	-	2,712.00
2008 Truck		19,381.00	-	19,381.00
1995 Ford Truck	1/01/18	-	44,705.00	-
		-	-	-

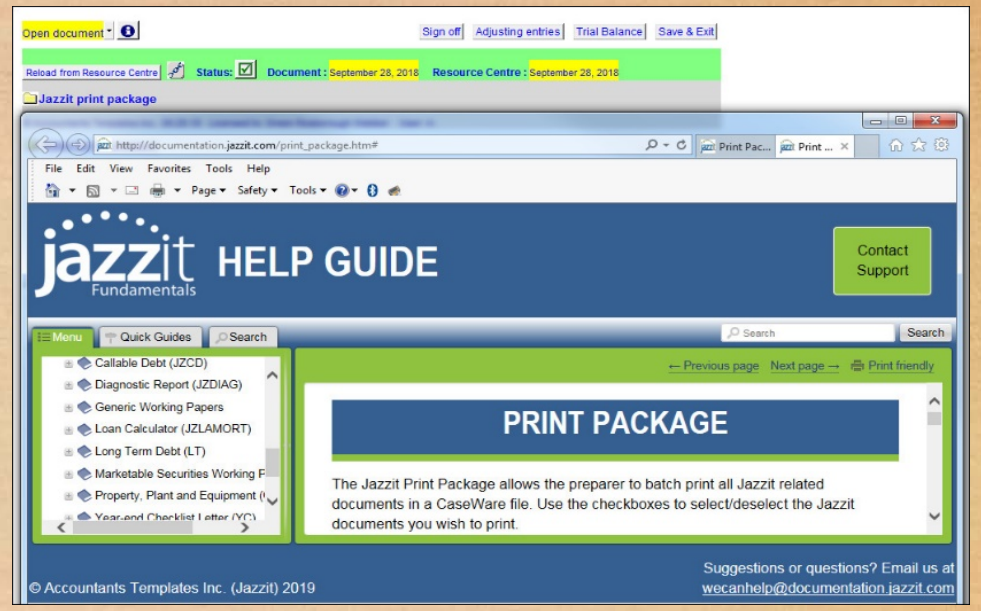
Q1-QK Additional letters

- Format options for section headings
- Option to insert subheadings in sections



JZPACK Jazzit Print Package

- Updated our online documentation for the Jazzit Print Package template. Check this document out if you are creating a package to print/PDF for your clients



Upcoming events

Some of the events coming up in October / November:

- Banff / Jasper conferences
- Classroom training
- Vancouver conference

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Did you know…?

Let's share a few ideas to save time

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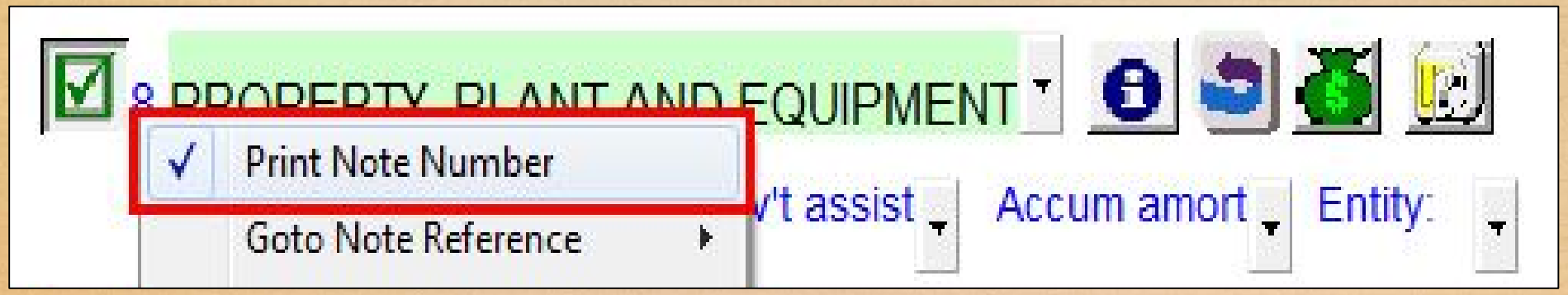
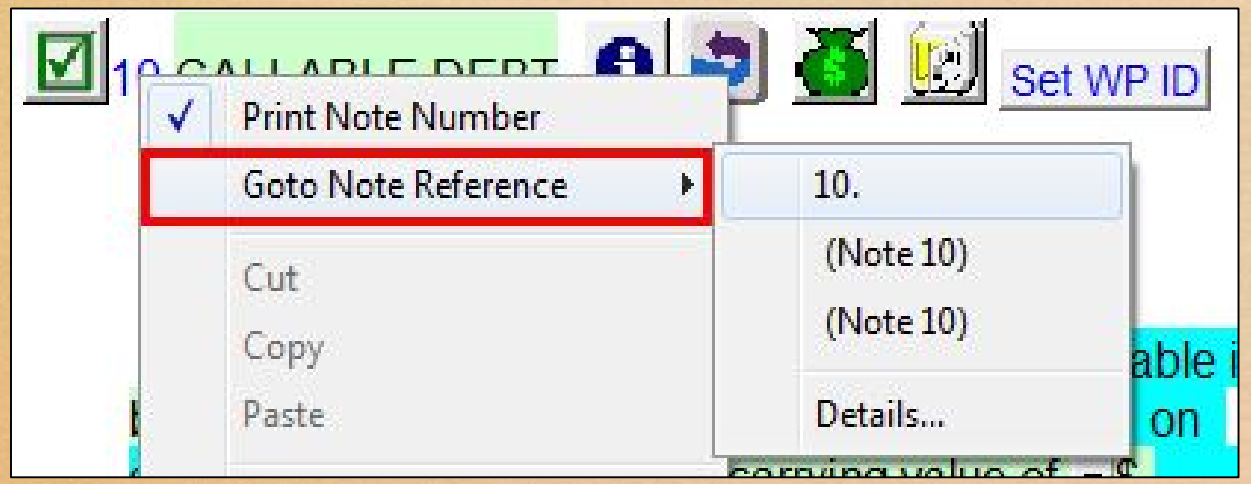
Switching off note numbers

- Right click on the blue note number and uncheck **Print Note Number**. Subsequent notes will automatically be renumbered.



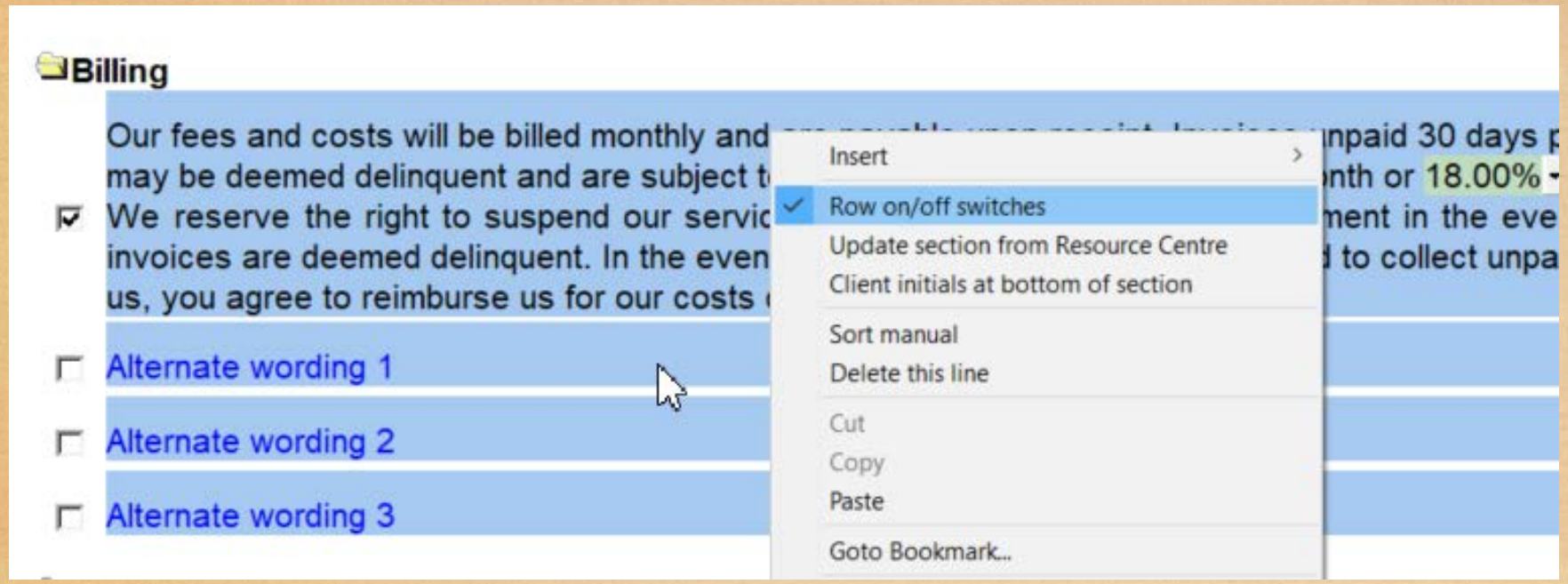
Jumping back to a statement reference

- Right click on the blue note number and select **Goto Note Reference** to jump back to your statement reference.



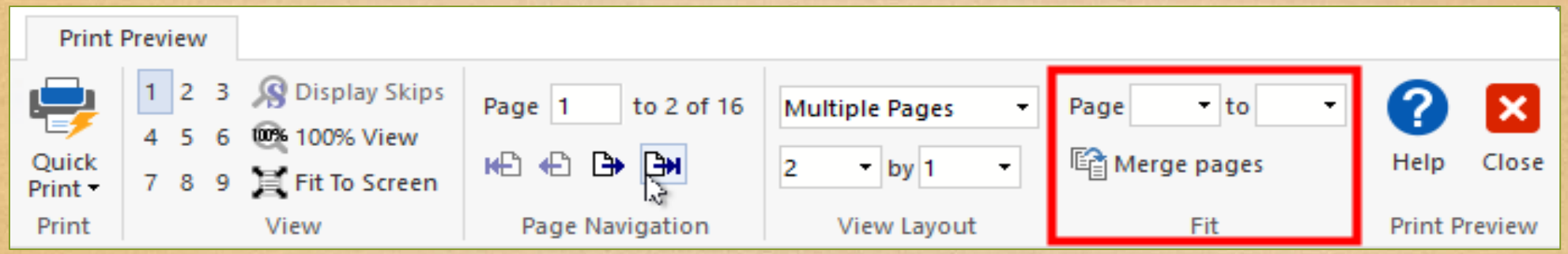
Row switches in letters

- Show the checkboxes to provide alternative paragraphs in areas of the letter



Merging pages in CaseWare 2019

- If you have a statement that is spilling over to another page you can now scale it to one page in **print preview**



Thank you for enjoying a cup with us

Questions, comments or feedback:

Email: webinar@Jazzit.com
Website: www.jazzit.com
Sales: 1-866-584-2537
Fax: 1-403-670-7590

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