

JAZZIT PACT – ONLINE DOCUMENTATION

If you are installing Jazzit PACT or need help using the templates please refer to our [online documentation](#).

JAZZIT PACT – MARCH 27, 2023 UPDATE

The modules listed below are dated March 27, 2023 in your PACT Compilation Resource Centre **PTUPDATE** RC update control.

Remember that Jazzit PACT updates are cumulative. Updating to this release will include all prior revisions made to the templates.

You must have *CaseWare Working papers 2022 or higher* installed if you wish to update from the Resource Centre update control in PACT Compilation KLIB.

REVISIONS

PTST2 CORPORATE TAX CHECKLIST (T2)

- Contents and links updated for the 2022 T2 tax year.

[Notes for the preparer](#)

Note: The checklist was last updated on March 1, 2023 and reflects all relevant tax legislation up to this date. Frequent changes in tax legislation and prudent tax practice dictate that the practitioner must be vigilant in keeping abreast of those changes by maintaining and using a current tax library and by participating in continuing education opportunities on tax topics. Any tax checklist must be used with caution, as it is not possible to include all issues that may be applicable in specific circumstances. This checklist is provided as a guide to identify many issues and information requirements commonly encountered by private corporations, but it should not be assumed to include all such issues, nor should the checklist items be assumed to agree with current tax legislation that may have changed since publication. The intent of this checklist is to identify potential tax issues when completing tax returns for a corporation; any action required to address such issues must be determined by the practitioner and may require the advice of a tax specialist.

TSTL3 STANDARD TRANSMITTAL LETTER (T2 EFILE)

- Contents updated for the 2022 T2 tax year.

Re: Transmittal letter

 Introduction Federal / provincial tax options

We have enclosed Jazzit Checklists (CPA Canada PACT) Masters's 2022 T2 federal corporate income tax return ("federal income tax return"), including all supporting documentation and schedules, which we have prepared, without audit, from information supplied by you.

Please review the federal income tax return carefully to ensure it is accurate and complete. Upon completion of your review, you will need to sign Form T183CORP - Information Return for Corporations Filing Electronically ("T183CORP") and send it back to us. Your signature is required in the certification and authorization section. Signing this section provides confirmation that the federal income tax return is complete and accurate and authorizes us to electronically file it on your behalf. We will submit the federal income tax return to the CRA once we have received the signed T183CORP.