

# JAZZIT PACT – FEBRUARY 28, 2022 UPDATE

If you are installing Jazzit PACT or need help using the templates please refer to our online documentation.

The modules listed below are dated February 28, 2022 in your PACT Compilation Resource Centre **PTUPDATE** RC update control

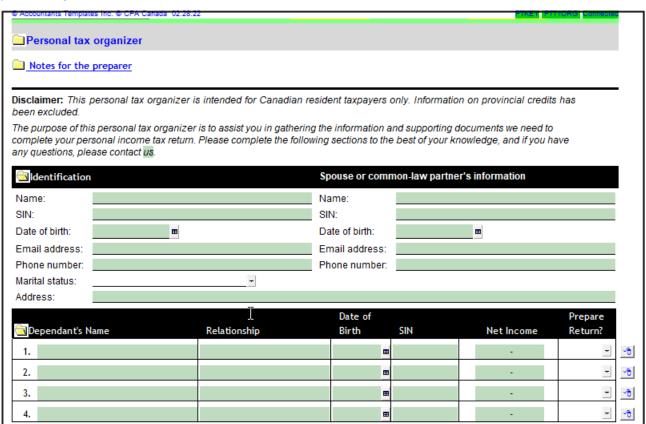
Remember that Jazzit PACT updates are cumulative. Updating to this release will include all revisions made to the templates.

You must have CaseWare Working papers 2020 or higher installed if you wish to update from the Resource Centre update control in PACT Compilation KLIB.

#### **FEATURES**

#### PTT10RG PERSONAL TAX ORGANIZER

New checklist added to the tax services checklist folder. You can either complete this checklist in CaseView or send a
printout to your client.



Jazzit PACT ©Accountants Templates Inc. (Jazzit)



| website <u>jazzit.com</u> | support <u>support.jazzit.com</u> | sales <u>sales@jazzit.com</u>

# PTST1 Personal tax checklist (2021)

The personal tax checklist has been updated for the 2021 taxation year.

Jazzit Checklists (CPA Canada PACT) Masters Personal tax checklist (2021 T1)		Prepared by Rev	iewed by PTST1 Pg 1 of 12
Note: This checklist is applicable for 2021 T1 personal income tax returns. Frequent changes in tax legislation and prudent tax practice dictate that the practitioner must be vigilant to keep abreast of those changes by maintaining and using a current tax library and by participating in continuing education opportunities on tax topics. Any tax checklist must be used with caution, as it is not possible to include all issues that may be applicable in specific circumstances. This checklist is provided as a guide to identify many issues and information requirements commonly encountered by individuals, but it should not be assumed to include all such issues nor should the checklist items be assumed to be in agreement with current tax legislation that may have changed since publication. The intent of this checklist is to identify potential tax issues when completing tax returns for an individual; any action required to address such issues must be determined by the practitioner and may require the advice of a tax specialist.  Please note that, as of the date of this update, there are various proposals that have not yet been enacted that might affect 2021 returns. For more information on the details of these proposals, see the CPA Canada blog post, 2022 Personal Tax Season: What's New			
<u>for 2021 Tax Returns</u> . If any of these proposals are enacted before the T1 filing deadline, updates will be provided on CPA Canada's <u>Canadian Tax News and COVID-19 Updates</u> page.			
	Y/N N/A	Comments	W/P ref.
General Information			

Jazzit PACT Page 2



### CORRECTIONS AND ENHANCEMENTS

# **GENERIC CHECKLISTS**

✓ Added support for electronic signature when this section is set to on by the administrator. Also updated the functionality in the optional conclusion paragraph.

